



PODIATRIC PHYSICIANS & SURGEONS

Patient Information THIS SECTION MUST BE COMPLETED FOR ALL PATIENTS **Date:** ____ / ____ / ____

First Name: _____ **MI:** _____ **Last Name:** _____

DOB: ____ / ____ / ____ **Sex:** M / F **SSN:** ____ / ____ / ____

Race: ___ American Indian or Alaskan Native ___ Asian ___ Black or African American

___ Hispanic or Latino ___ White ___ Patient Declines

___ Native Hawaiian or Other Pacific Islander

Ethnicity: ___ Hispanic or Latino ___ Not Hispanic or Latino ___ Patient Declines

Patient Address: _____

City: _____ **State:** _____ **Zip:** _____

Marital Status: _____ **Employer:** _____

May we call you at work? Yes NO Occupation: _____

Home Phone: _____ Work Phone: _____ Cell Phone: _____

Best Number to Reach You? _____ EMAIL: _____

May we confirm your scheduled appointments by email? YES NO

If the patient is a minor, please list the names of parents/legal guardians: Include address and phone number if different than above) _____

Emergency Contact Name: _____ Phone: _____

Relationship: _____

Address: _____

How did you hear about our office? _____

Did anyone refer you to our office? If yes, name: _____

Who is your primary care doctor/provider (PCP)? _____

PCP's phone: _____ Location (town): _____

Insurance Information: Guarantor is the person whose NAME is on the card.

Primary Insurance Company: _____ Secondary Insurance Company: _____

Insurance ID Number: _____ Insurance ID Number: _____

Insurance Group #: _____ Insurance Group #: _____

Name of Guarantor: _____ Name of Guarantor: _____

Relationship to patient: _____ Relationship to patient: _____

Guarantor Social Security Number: _____ Guarantor Social Security Number: _____

Pharmacy Information: Pharmacy Name: _____

Address (Street & Town): _____ Pharmacy Phone: _____



PODIATRIC PHYSICIANS & SURGEONS

JAMES J. BRANTLEY, D.P.M., J.D.

Treatment Authorization

I, the undersigned, give my permission to Dr. Brantley and/or his associate(s) to evaluate, administer treatment, and perform those procedures that **have been discussed and mutually agreed upon** as may be deemed necessary in the diagnosis and/or treatment of my lower extremity conditions.

Name of patient (PRINTED)

Signature of patient: (parent/legal guardian **if patient is a minor**)

Date:

AUTHORIZATION AND ASSIGNMENT OF BENEFITS:

I, the undersigned, request medical/surgical services from Dr. Brantley and/or his associate(s). I understand that I am financially responsible to the above named physician(s) for all charges whether or not paid by my insurance and/or Medicare.

RELEASE INFORMATION: I, the undersigned, hereby authorize Dr. Brantley and/or his associate(s) to furnish information to insurance carriers regarding this illness necessary to process the claims for services rendered. I further authorize any holder of medical information about me to release to the Health Care Financing Administration and its agents any information need to determine benefits payable for related services.

ASSIGNMENT OF BENEFITS: I, the undersigned, hereby authorize the payment of benefits for medical and/or surgical treatment directly to Dr. Brantley and/or his associate(s) including major medical benefits, otherwise payable to me, for this period of treatment. I, as the patient and/or responsible party, further agree to cooperate, and provide information as needed, wherever to assist in the prosecution of such claims for benefits upon request.

STATUTE OF LIMITATIONS: I, the undersigned, waive the right to claim any statute of limitations regarding billing CLAIMS for services rendered by or to be rendered by the physician(s) named above. In addition, I hereby authorize that in the event of default in the payment of any amount due, and if this account is placed in the hands of any agency or attorney for collection or legal action, to pay an additional charge equal to the cost of collection including agency and attorney fees and court costs incurred and permitted by laws governing these transactions.

A photocopy of this authorization shall serve as an original. This authorization shall remain in effect until revoked by the patient and/or insured in writing.

Name of patient (PRINTED)

Signature of patient:
(parent/legal guardian **if patient is a minor**)

Date

PODIATRIC PHYSICIANS & SURGEONS

Financial Policy

TO ALL PATIENTS:

Thank you for choosing OZARK FOOT & ANKLE, PLC. We are committed to providing you with the best possible podiatric medical and surgical care at the lowest possible cost. The following is a statement of our Financial Policy, which we require you read and sign prior to any treatment:

- A copy of the patient's insurance card along with a valid photo ID is required in order to verify the identity of the patient and the insurance coverage so that claims may be processed accurately.
- Payment for all services provided by our practice is due in full at the time the services are rendered. Exceptions to this policy are those patients who are members of a managed care plan with which OZARK FOOT & ANKLE, PLC participates, Medicare, or Medicaid. Using the insurance information provided, we will calculate your payment due at time of service. Realizing that every claim is different, our calculations may not be exact. If a balance is due we will send a statement that is payable upon receipt and if a credit is due, we will issue a refund check.

VERIFICATION OF INSURANCE COVERAGE AND BENEFITS:

Our office will contact your primary insurance carrier to verify your coverage, benefits and any deductible remaining for the year prior to your visit. Co-payments, remaining deductibles, and co-insurance will be calculated and due at the time of the visit.

- If you are a member of a managed care plan with which OZARK FOOT & ANKLE, PLC participates, we will file the charges for your visit with your insurance. Your deductible, co-payment, and any co-insurance is expected at the time services are rendered.
- If OZARK FOOT & ANKLE, PLC does not have a contractual agreement with your insurance carrier, you are responsible for the full payment at the time services are rendered.
- Medicare patients are responsible for their co-payments, deductibles, any service deemed Medically Unnecessary or non-covered services or supplies. You are responsible for the full payment at the time services are rendered.
- You will be billed in full for any services that your health plan deems to be a non-covered service or any balances due after we have received payment from your insurance carrier. All patient balances are payable upon receipt of the statement.
 - Disability Claims, Leave of Absence (FMLA) paperwork and any other forms you might ask our office to complete require a \$25 (per set of forms) pre-payment and 72 hours to process. Paperwork needed in less than 72 hours will require a \$50 pre-payment fee.
- OZARK FOOT & ANKLE, PLC accepts Cash, Personal Checks, MasterCard, Visa, and Care Credit
- A \$25.00 Return Check Fee will be assessed to your account for every check returned to OZARK FOOT & ANKLE, PLC as non-payable.
 - OZARK FOOT & ANKLE, PLC reserves the right to turn any patient over to collections if it is deemed that the account has been in default of the payment obligations or compliance of this policy. Patient will be responsible for any legal or court fees.

Cancellation / No Show policy

Our office makes several attempts to confirm your appointment prior to the scheduled date. If you are unable to keep an appointment, please give us a minimum of 24 hours -notice. There will be a \$35 charge for all appointments that are not cancelled at least 24 hours prior to the set appointment time by calling our office at (479)582-1199 and speaking with one of our staff, our answering service or leaving a voice mail. The charge will need to be paid prior to rescheduling the appointment.

Our practice firmly believes that a good physician-patient relationship is based upon understanding and good communication. Thank you for understanding our Financial Policy. If you have any questions about financial arrangements, please feel free to speak with our practice management representative. We will make every effort available to you to clarify any misunderstanding you have concerning your account.

Financial Policy

By signing below I am confirming that I have read the Financial Policy, had the opportunity to ask questions, and fully understand the terms.

_____/_____/_____
Signature Date

Notice of Privacy Practices:

By signing below I am confirming that I have been told that a copy of the "Notice of Privacy Practices" of Ozark Foot & Ankle, PLC is located in the front reception area. I understand that this folder is available at all times for my review. I understand that I may obtain a copy for my personal records if I request one from the front office receptionist.

_____/_____/_____
Signature Date

Medication History

I authorize Ozark Foot & Ankle, PLC, Dr. Brantley, and/or his associates, or whomever he may designate as his assistant(s) to electronically request my prescription medication history. I understand that I may revoke this authorization any time at my election by doing so in writing and by delivering that written revocation to the clinical office of Ozark Foot & Ankle, PLC.

_____/_____/_____
Signature Date

Information Release

I hereby authorize the release of my individually identifiable health information (protected health information or PHI) and medical information by Ozark Foot & Ankle, PLC to the following people:

_____ Name	_____ Relationship
_____ Name	_____ Relationship
_____ Name	_____ Relationship
_____ Name	_____ Relationship



Ozark
Foot & Ankle PLC
PODIATRIC PHYSICIANS & SURGEONS

JAMES J. BRANTLEY, D.P.M., J.D.

RX _____
DME _____
Referral _____
Other _____

CHIEF COMPLAINT

PATIENT NAME

DATE

Please describe the foot/ankle/lower extremity problem you are having: _____

Right foot/ankle or Left foot?

Please describe the exact location on the foot or ankle of the problem: _____

Is the problem the result of an injury? YES NO If yes, please describe the injury: _____

On a scale of 1-10, with 10 being the most severe, please rate how severe is the problem:
(Please circle one) 1 2 3 4 5 6 7 8 9 10

If painful, what does the pain feel like? (stabbing, throbbing, burning, dull, shooting, achy, etc.) _____

How long has condition been present: _____

When is it present: _____

Describe what makes the condition worse: _____

Describe what helps the condition: _____

Please list any treatment you have had for the condition (by yourself or a health professional):



Ozark
Foot & Ankle PLC

PODIATRIC PHYSICIANS & SURGEONS

MEDICAL HISTORY

PATIENT NAME _____ **DATE:** _____ / _____ / _____

Please indicate whether you have recently experienced the following by circling either "YES" or "NO" for **every** item listed

Anemia	Yes	No	Anxiety	Yes	No	Arthritis	Yes	No
Asthma	Yes	No	Back Problem	Yes	No	Breast Cancer	Yes	No
Cancer	Yes	No	Cholesterol High	Yes	No	COPD	Yes	No
Dementia	Yes	No	Depression	Yes	No	Dermatitis	Yes	No
Diabetes	Yes	No	Epilepsy	Yes	No	Reflux (GERD)	Yes	No
Glaucoma	Yes	No	Gout	Yes	No	Headache	Yes	No
Hepatitis	Yes	No	HIV	Yes	No	Hypertension	Yes	No
Migraine	Yes	No	Pneumonia	Yes	No	Kidney Stone	Yes	No
Stroke	Yes	No	TB (Tuberculosis)	Yes	No	Thyroid	Yes	No
Ulcer (GI)	Yes	No						
Benign Prostatic Hypertrophy (BPH)	Yes	No	Coronary Artery Disease (CAD)	Yes	No			
Congestive Heart Failure (CHF)	Yes	No	Heart Attack (MI)	Yes	No			

Please list any additional Medical Conditions/Problems you have ever had that are NOT included in the above-listed items:

SURGICAL HISTORY

_____ I have No Surgical History

I have had the following Surgical History:

Date of Surgery	Surgical Procedure	Hospital/Surgery Center	Complications
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FAMILY HISTORY

Please list any medical conditions and/or diseases suffered by family members (e.g. Father – Heart Attack; Mother – Cancer):

Relation	Medical Condition	Alive/Deceased
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PATIENT NAME _____

DATE: _____ / _____ / _____

ALLERGIES

___ I have **NO Allergies**.

___ I **have the following allergies:**

Allergic to _____; Symptoms _____; mild / moderate / severe

Allergic to _____; Symptoms _____; mild / moderate / severe

Allergic to _____; Symptoms _____; mild / moderate / severe

MEDICATIONS

Please list **ALL medications you are currently taking**, both PRESCRIPTION and OVER-THE-COUNTER Medications. If you already have a list of medications please let us know and we can make a copy.

MEDICATION & DOSE

MEDICATION & DOSE

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

SOCIAL HISTORY

TOBACCO -Please indicate any use of tobacco, frequency and length of use.

___ Never Smoked ___ Former Smoker: Please give the date you quit ___/___/___

___ Current every day smoker: How many times have you tried to quit? _____

___ Cigarettes	___ packs per day	Number of years ___
___ Cigars	___ per day	Number of years ___
___ Pipe	___ times per day	Number of years ___
___ Chewing tobacco	___ times per day	Number of years ___
___ Dipping Tobacco	___ times per day	Number of years ___

ALCOHOL-Please indicate type, quantity, and frequency of alcohol consumption.

___ Do not consume alcohol

___ Beer	quantity _____	how often _____
___ Wine	quantity _____	how often _____
___ Hard Liquor	quantity _____	how often _____

REVIEW OF SYSTEMS**PATIENT NAME** _____**DATE:** _____ / _____ / _____

Please mark any of the following that you have **recently** experienced with an “X” in the space provided. Any condition NOT marked will be recorded as “NO” (not experienced) in your medical record.

Constitutional

Chills
 Fatigue
 Fever
 Weakness
 Weight Gain
 Weight Loss

Ears

Hearing Aid

Mouth

Bleeding
 Dentures
 Dry Mouth
 Post Nasal Drip
 Cramps in Legs/Feet

Respiratory

Asthma
 Bronchitis
 COPD
 Cough
 Pluerisy
 Short of Breath
 TB
 Palpitations
 Wheezing
 Rheumatic Fever

Muskuloskeletal

Ankle Sprain
 Arch Pain
 Arthritis
 Back Problems
 Broken Ankle
 Broken Foot Bone
 Bunions
 Calluses
 Childhood Foot Problems
 Corns
 Flat Feet
 Gait Walking Problems
 Gout
 Hammer/Mallet Toes
 Heel Pain
 High Arch Foot
 In-Toeing
 Joint Implants
 Joint Pain
 Joint Stiffness
 Knee Pain
 Lower Back Pain
 Muscle Cramps
 Muscle Stiffness
 Neuroma
 Orthotic Use
 Paralysis
 Restricted Motion
 Shoe Insert Use
 Toe Walking
 Weakness

Head

Dizziness
 Fainting
 Headaches
 Pain
 Sweats
 Hoarseness
 Lumps

Infections
 Ringing

Cardiovascular

Chest Pain
 Constipation
 Extremity(s) Cool
 Hair Loss on Legs
 Heart Murmur
 High Blood Pressure
 History of Heart Attack
 Leg or Foot Ulcers
 Lower Extremity Swelling
 Laxatives
 Replacement Heart Valve
 Nausea
 Varicose Veins
 Vascular Grafts

Psychiatric

Depression
 Disorientation
 Memory Loss

Neurologic

Black-Outs
 Burning Sensation
 Charcot Neuropathy
 Fainting
 Neuromas
 Numbness
 Speech Disorder
 Stroke
 Tingling
 Tremors
 Unsteady Gait

Nose

Bleeding
 Discharge
 Infection
 Obstruction

Throat/Neck**Urinary**

Sore Throat
 Tenderness

Gastrointestinal

Antacid Use
 Infections
 Diarrhea
 Excessive Thirst
 Gall Bladder Disease
 Heart Burn
 Hemorrhoids
 Hepatitis
 Jaundice
 Blood Clots
 Liver Disease
 Recent Chemotherapy
 Rectal Bleeding
 Swallowing Problems
 Vomiting

Skin

Athlete's Foot
 Dryness
 Eczema
 Fungal Nails
 Hives
 Ingrown Nails
 Itching
 Keloid Scar
 Lumps
 Mole Changes
 Rash
 Ulcers
 Warts

Endocrine

Fatigue
 Goiter
 Sweats
 Thirst
 Thyroid Disorder
 Weight Gain
 Weight Loss

Female Reproductive

Birth Control
 Hernia
 Menopause
 Pain
 Recent Pregnancy
 Venereal Disease

Blood in Urine
 Burning
 Excessive Urination
 Flank Pain
 Incontinence

Kidney Stones
 Retention
 Urgency

Hematologic/Lymphatic

Anemia
 Bleed Easily
 Easy Bruising
 Slow Healing of Cuts
 Swollen Glands
 Transfusion Reaction

Eyes

Blurred Vision
 Cataracts
 Contacts
 Eye Glasses
 Glaucoma

Male Reproductive_NA

Hernia
 Pain
 Prostate Problems
 Venereal Disease

Allergic/Immunologic

Hives
 Itchy Eyes
 Itchy Nose
 Runny Nose
 Sneezing
 Stuffy Nose
 Swelling
 Watery Eyes
 Wheezing

Other condition NOT listed: _____